

JPMorgan

Asset Management

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NOTICE

Addendum to the Offer Documents of the JPMorgan India Liquid Fund and JPMorgan India Liquid Plus Fund

Notice is hereby given that the board of directors of the AMC and the Trustee Company of JPMorgan Mutual Fund have approved the introduction of a plan under JPMorgan India Liquid Fund and JPMorgan India Liquid Plus Fund, called the 'Retail Plan'. The existing Units under the schemes shall be deemed to fall under the 'Super Institutional Plan'. The Super Institutional Plan and the Retail Plan shall have the same portfolio and will share the same features as mentioned in the Offer Document for the respective schemes except for the minimum investment and the recurring expenses. The details for the two plans are given below.

Name of the Plan	Retail Plan	Super-Institutional Plan
Minimum Initial Application Amount	Rs. 5,000 per application and in multiples of Re. 1 thereafter.	Rs. 1 Crore per application and in multiples of Re. 1 thereafter.
Minimum Additional Application Amount	Rs. 1000 per application and in multiples of Re. 1 thereafter	Rs. 10,00,000 per application and in multiples of Re. 1 thereafter
Minimum Amount/No. of Units for Redemption	Rs. 5000/- or 500 Units	Rs. 5000/- or 500 Units

Annual Scheme Recurring Expenses (% p.a. of daily average net assets)

(Nature of Expense)	JPMorgan India Liquid Fund		JPMorgan India Liquid Plus Fund	
	Retail Plan	Super Institutional Plan	Retail Plan	Super Institutional Plan
Investment Management Fee	0.200	0.200	0.350	0.350
Trustee Fees	0.005	0.005	0.005	0.005
Custodian Fees	0.005	0.005	0.005	0.005
Registrar & Transfer Agent Fees	0.040	0.030	0.040	0.030
Marketing & Selling expenses including agents commission	0.400	0.150	0.340	0.200
Audit fees and statutory advertisements	0.015	0.015	0.015	0.015
Unit Holder servicing, investor communication expenses	0.008	0.008	0.008	0.008
Costs of fund transfer	0.005	0.005	0.005	0.005
Service tax	0.033	0.033	0.039	0.039
Other operating expenses*	0.089	0.049	0.093	0.043
TOTAL ANNUAL SCHEME RECURRING EXPENSES	0.800	0.500	0.900	0.700

*Other operating expenses: Any other expenses which are directly attributable to the scheme may be charged with approval of the Trustee within the overall limits as specified in the Regulations, except those expenses which are specifically prohibited. The AMC reserves the right to change the above, both inter se or in total, subject to prevailing Regulations.

Accordingly, the above mentioned schemes shall have a Retail Plan & a Super Institutional Plan and each of these plans shall have a growth option, daily dividend reinvestment option, weekly dividend reinvestment option, fortnightly dividend reinvestment option and monthly dividend reinvestment option.

Existing Unit Holders should note that any additional purchase in the Super Institutional Plan should comply with the minimum initial investment and minimum additional investment amount for that plan.

This addendum shall come into force with effect from 16th September, 2008.

This addendum forms an integral part of the offer documents issued for the respective schemes. Capitalised terms used in this addendum and not defined shall have the same meaning as in the relevant offer documents.

For and on behalf of **JPMorgan Asset Management India Private Limited**
(Investment Manager of **JPMorgan Mutual Fund**)

Place: Mumbai
Date : 12th September, 2008

Sd/-
Krishnamurthy Vijayan
Whole-time Director & CEO

Statutory details: Sponsor: JPMorgan Asset Management (Asia) Inc. **Trustee:** JPMorgan Mutual Fund India Private Limited, a company incorporated under the Companies Act, 1956. **Asset Management Company:** JPMorgan Asset Management India Private Limited, a company incorporated under the Companies Act, 1956. JPMorgan Mutual Fund has been established as a Trust under the Indian Trusts Act, 1882, by JPMorgan Asset Management (Asia) Inc., liability restricted to initial contribution of Rs.1 lakh. **Risk Factors:** All mutual funds and securities investments are subject to market risks. Please refer to the Offer Document before investing.